

SNAPSHOT of HOME Program Performance--As of 03/31/09
State Participating Jurisdictions



Participating Jurisdiction (PJ): **Montana**

PJ's Total HOME Allocation Received: **\$69,255,245**

PJ Since (FY): **1992**

Category	PJ	National Average	National Rank*
Program Progress:			
% of Funds Committed	94.96 %	91.46 %	12
% of Funds Disbursed	90.59 %	84.73 %	10
Leveraging Ratio for Rental Activities	3.3	4.05	30
% of Completed Rental Disbursements to All Rental Commitments**	92.61 %	93.68 %	38
% of Completed CHDO Disbursements to All CHDO Reservations**	85.4 %	79.51 %	22
Low-Income Benefit:			
% of 0-50% AMI Renters to All Renters	89.87 %	80.07 %	8
% of 0-30% AMI Renters to All Renters**	55.8 %	37.19 %	4
Lease-Up:			
% of Occupied Rental Units to All Completed Rental Units**	99.75 %	98.83 %	25
Overall Ranking:			8 / 51 PJs
HOME Cost Per Unit and Number of Completed Units:			
Rental Unit	\$19,054	\$27,343	1,224 Units 31.9 %
Homebuyer Unit	\$16,091	\$13,005	1,279 Units 33.3 %
Homeowner-Rehab Unit	\$13,654	\$20,123	632 Units 16.4 %
TBRA Unit	\$2,207	\$3,018	708 Units 18.4 %

* - The National Rank compares the 51 state HOME PJs within the nation, including Puerto Rico but, excluding Washington DC and Insular Areas. A rank of 1 is the highest; a rank of 51 is the lowest.

** - This category is double-weighted in the National Overall Ranking.

Program and Beneficiary Characteristics for Completed Units

Participating Jurisdiction (PJ): Montana MT

Total Development Costs:
(average reported cost per unit in
HOME-assisted projects)

	Rental	Homebuyer	Homeowner
PJ:	\$74,094	\$93,897	\$14,638
State:*	\$76,211	\$90,119	\$14,648
National:**	\$91,120	\$73,223	\$23,149

CHDO Operating Expenses:
(% of allocation)

PJ: 1.2 %
National Avg: 1.1 %

R.S. Means Cost Index: 0.85

	Rental %	Homebuyer %	Homeowner %	TBRA %
RACE:				
White:	88.6	91.6	95.4	77.4
Black/African American:	1.2	0.5	0.5	1.0
Asian:	0.1	0.4	0.2	0.0
American Indian/Alaska Native:	7.2	2.5	2.5	16.2
Native Hawaiian/Pacific Islander:	0.1	0.2	0.0	0.0
American Indian/Alaska Native and White:	0.7	1.0	0.0	2.0
Asian and White:	0.0	0.2	0.2	0.0
Black/African American and White:	0.2	0.1	0.0	0.0
American Indian/Alaska Native and Black:	0.2	0.2	0.0	0.0
Other Multi Racial:	0.3	0.3	0.0	0.1
Asian/Pacific Islander:	0.1	0.7	0.3	0.0

ETHNICITY:

Hispanic	1.3	2.4	0.9	3.2
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HOUSEHOLD SIZE:

1 Person:	71.3	26.3	50.2	30.6
2 Persons:	16.8	22.8	27.8	25.4
3 Persons:	6.3	23.8	9.3	23.0
4 Persons:	3.7	15.8	7.6	11.7
5 Persons:	1.4	7.0	3.5	7.2
6 Persons:	0.5	3.1	1.1	1.6
7 Persons:	0.1	0.8	0.2	0.3
8 or more Persons:	0.0	0.4	0.3	0.1

HOUSEHOLD TYPE:

Single/Non-Elderly:	29.6	26.6	14.7	27.1
Elderly:	45.5	3.7	55.4	7.2
Related/Single Parent:	13.8	33.6	11.2	48.3
Related/Two Parent:	4.5	30.6	15.2	14.1
Other:	6.6	5.5	3.5	3.2

SUPPLEMENTAL RENTAL ASSISTANCE:

Section 8:	32.3	0.2 [#]
HOME TBRA:	1.2	
Other:	23.3	
No Assistance:	43.2	

of Section 504 Compliant Units / Completed Units Since 2001 344

* The State average includes all local and the State PJs within that state

** The National average includes all local and State PJs, and Insular Areas

Section 8 vouchers can be used for First-Time Homebuyer Downpayment Assistance.



**HOME PROGRAM
SNAPSHOT WORKSHEET - RED FLAG INDICATORS**
State Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Montana State: MT

Summary: 0 / Of the 5 Indicators are Red Flags

Overall Rank: 8

FACTOR	DESCRIPTION	THRESHOLD*	PJ RESULTS	RED FLAG
4	% OF COMPLETED RENTAL DISBURSEMENTS TO ALL RENTAL COMMITMENTS	< 91.68%	92.61	
5	% OF COMPLETED CHDO DISBURSEMENTS TO ALL CHDO RESERVATIONS	< 74.00%	85.4	
6	% OF RENTERS BELOW 50% OF AREA MEDIAN INCOME	< 70%**	89.87	
8	% OF OCCUPIED RENTAL UNITS TO ALL RENTAL UNITS	< 98.30%	99.75	
"ALLOCATION-YEARS" NOT DISBURSED***		> 2.730	1.47	

* This Threshold indicates approximately the lowest 20% of the PJs

** This percentage may indicate a problem with meeting the 90% of rental units and TBRA provided to households at 60% AMI requirement

*** Total of undisbursed HOME and ADDI funds through FY 2005 / FY2005 HOME and ADDI allocation amount. This is not a SNAPSHOT indicator, but a good indicator of program progress.

HOME Program Performance SNAPSHOT



Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

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